

Update – AMP Capital Enhanced Yield Fund



Client communication

Dear Investor,

Re: AMP Capital Enhanced Yield Fund (EYF) Unitholder Register

We are writing to inform you that a request has been made by a solicitor on behalf of a company for a copy of the unitholder register for EYF.

Under Section 173(3) of the Corporations Act we are legally required to provide a copy of the register, which includes details such as your name, address and the number of units you hold in EYF.

Given that we have been obliged to provide this information to an external party, you may receive correspondence at some point in the future outlining an offer to transfer your investment in EYF to this party. This type of offer may be at a substantial discount to the value of your investment.

The act of obtaining a register and then writing to investors in registered schemes (or shareholders of companies) offering money in exchange for the holding at a discount is not new and we ask investors to beware of any offer.

If you do receive such an offer, it is important that you understand the value of your investment in EYF and we encourage you to either call us on the number below under 'Further Information' or go to the 'Prices & performance' tab on our website www.ampcapital.com.au to check the unit price for EYF.

While there is currently proposed legislation to prevent information in registers being used in this way for unsolicited offers, under current law we are unable to prevent it. At this stage we have received one request to provide the register, however there may be others until the law changes.

Further information

If you have any questions about EYF, please contact your Client Services Manager or our Client Services Team on 1800 658 404.

Regards,



Brian Delaney
Business Director – Client, Product and Marketing
AMP Capital Investors

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